AISSA

Issues Impacting on Independent Schools

2 May 2015
Today’s Agenda

I Don't Know

Association of Independent Schools of SA
ISQ Survey Results

The most important factors for parents choosing an Independent school in 2014 were much the same as in the earlier 2010 and 2006 surveys:

- preparation for student to fulfil their potential in later life;
- good discipline;
- encouragement of a responsible attitude to school work;
- the high quality of teachers; and
- teaching methods and philosophy.
In choosing a school the proportion of parents considering all 3 sectors has increased from 17% in 2006 to 28% in 2014.

Those considering Independent only has decreased from 61% to 48%.
ISQ Survey Results

The most important factors for parents considering leaving an Independent school in 2014 were:

• Financial reasons such as fee increases
• Unhappiness with school management
• Feeling that insufficient time was being given to their child
• Concerns about discipline and school management
# National Economic Impacts

## Motor vehicle & parts manufacturing industry

<table>
<thead>
<tr>
<th>State</th>
<th>Businesses</th>
<th>Employment</th>
<th>% of State Employment</th>
<th>% of State Manufacturing Employment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Victoria</td>
<td>1,024</td>
<td>25,100</td>
<td>0.9</td>
<td>9.2</td>
</tr>
<tr>
<td>New South Wales</td>
<td>748</td>
<td>6,320</td>
<td>0.2</td>
<td>2.3</td>
</tr>
<tr>
<td>Queensland</td>
<td>731</td>
<td>5,710</td>
<td>0.2</td>
<td>2.9</td>
</tr>
<tr>
<td>South Australia</td>
<td>252</td>
<td>4,930</td>
<td>0.6</td>
<td>6.2</td>
</tr>
<tr>
<td>Rest of Australia</td>
<td>387</td>
<td>2,970</td>
<td>0.2</td>
<td>2.3</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>3,142</strong></td>
<td><strong>45,030</strong></td>
<td><strong>0.4</strong></td>
<td><strong>4.8</strong></td>
</tr>
</tbody>
</table>

*Source: Victorian Government submission to PC inquiry & Nab Group Economics*
Economic Impact of Changes

**Projected Job Losses**

SA – projected to lose around 24,000 jobs over the four year period from GMH closure announcement in 2013.

Playford in Northern Adelaide – ‘projected to have the greatest impact in terms of job loss in South Australia based on place of work with a decline of 4,385 jobs, a drop of 15.8%, by the end of 2017’.

Salisbury and Port Adelaide Enfield – ‘also expected to suffer a sizeable impact, in addition to the City of Adelaide, and Onkaparinga in the outer southern suburbs.’

(Source: *Closing the Motor Vehicle Industry: The Impact on Australia*, Bianca Barbaro, John Spoehr and NIEIR April 2014)
Fee increases versus wage increases

<table>
<thead>
<tr>
<th>Year</th>
<th>Full time Adult Total Earnings</th>
<th>% Increase from Previous Year</th>
<th>Average Independent School Fee increases</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>$1082.80</td>
<td>3.6%</td>
<td>5.4%</td>
</tr>
<tr>
<td>2009</td>
<td>$1155.00</td>
<td>6.7%</td>
<td>6.2%</td>
</tr>
<tr>
<td>2010</td>
<td>$1179.40</td>
<td>2.1%</td>
<td>6.3%</td>
</tr>
<tr>
<td>2011</td>
<td>$1235.50</td>
<td>4.8%</td>
<td>6.8%</td>
</tr>
<tr>
<td>2012</td>
<td>$1283.40</td>
<td>3.9%</td>
<td>5.8%</td>
</tr>
<tr>
<td>2013</td>
<td>$1336.80</td>
<td>4.2%</td>
<td>5.5%</td>
</tr>
</tbody>
</table>

Sources: ABS SA Average Full time Adult Total Earnings May 2007-2013; AISSA Survey of Fee Increases 2007-2013
Apart from a loving family, the gift of a good education is the single biggest gift you can bestow on your children which will last a lifetime.

"Parent Comment"
I Don't Know
Birth rates & migration following the State Bank collapse

<table>
<thead>
<tr>
<th></th>
<th>Total Births</th>
<th>Total Interstate Migration</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dec-1991</td>
<td>8519</td>
<td>643</td>
</tr>
<tr>
<td>Dec-1992</td>
<td>8513</td>
<td>-2623</td>
</tr>
<tr>
<td>Dec-1993</td>
<td>8282</td>
<td>-4661</td>
</tr>
<tr>
<td>Dec-1994</td>
<td>7801</td>
<td>-5254</td>
</tr>
<tr>
<td>Dec-1995</td>
<td>7931</td>
<td>-7845</td>
</tr>
</tbody>
</table>
## Funded Independent schools – enrolments following the State Bank collapse

<table>
<thead>
<tr>
<th>Year</th>
<th>Primary</th>
<th>Secondary</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1991</td>
<td>12,182.6</td>
<td>11,381.6</td>
<td>23,564.2</td>
</tr>
<tr>
<td>1992</td>
<td>12,662.4</td>
<td>11,260.6</td>
<td>23,923</td>
</tr>
<tr>
<td>1993</td>
<td>13,461.8</td>
<td>11,528.2</td>
<td>25,116</td>
</tr>
<tr>
<td>1994</td>
<td>14,588.9</td>
<td>11,646.5</td>
<td>26,205.4</td>
</tr>
<tr>
<td>1995</td>
<td>15,354.6</td>
<td>11,932.5</td>
<td>27,287.1</td>
</tr>
</tbody>
</table>
Changes in DECD

- Accountability
- Support
- Professional Learning
ISQ Survey Results

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- preparation for student to fulfil their potential in later life;
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- the high quality of teachers; and
- teaching methods and philosophy.
Funding